AdvoLogix

Cloud Based Legal Matter Management

FOR CORPORATE LEGAL DEPARTMENTS

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AdvoLogix

Corporate legal departments today are challenged with demands to manage increased risk from never-ending new threats, ensure compliance as new regulations are enacted, and implement new efficiencies to complete high value transactional matters. They are expected to provide more value to the organization and operate with greater efficiency while producing the best work possible all while constrained by internal budgets and difficult-to-manage outside counsel spend.

One way to improve productivity and service delivery is with new technology that creates, efficiencies across all areas of the legal department. Cloud-based solutions enable innovation, accessibility and productivity at a faster rate than what could be achieved by technologies of the past – with the same or better security.

Cloud-based AdvoLogix® centralizes matter information while conforming to a legal department's unique workflows and business standards.

Achieve results with the AdvoLogix matter management solution:

- Improve and economize workflow from matter intake to resolution.
- Increase effectiveness by capturing, prioritizing, estimating, and assigning matters using automated processes.
- Standardize repeatable matter activities to maximize beneficial outcomes and ensure best-practice compliance.
- Enjoy rapid customization and extension to meet changing business demands without dependency on single-vendor solutions.
- Work anywhere, anytime, with cloud-based, full function and secure mobile access.
- Reduce corporate risk, ensure compliance and speed transactional work with AdvoLogix.

LEGAL DEPARTMENTS USING ADVOLOGIX RECLAIM THEIR TIME TO FOCUS ON THE HIGHEST RISK AND HIGHEST VALUE TRANSACTIONS, MAXIMIZING FINANCIAL IMPACT TO THE BUSINESS.

Best-in-Class Matter Management

Built on the Salesforce® App Cloud platform, AdvoLogix offers deep legal matter management capabilities that include:

- Best-in-class, enterprise security and 99.9%+ uptime on the Salesforce® Lightning Platform allows you to focus on your legal operations instead of technology.
- The ability to automate matter intake capabilities so you get the right information fast to triage, assign and execute matters.
- Tools to support conflict-of-Interest processes to ensure compliance.
- Matter definition, tailoring, creation, and workflow to streamline case processing that fits your legal team.
- Legal project management including activities, tasks, action plans and a matter planner.
- Integrated time and expense tracking.
- Workflow enablement with a built-in process builder, legal flows, approval processes and alerts so every task on every matter is done right and on time.
- Wide array of matter, email, calendar, and task management capabilities available on any device, anywhere to ensure flexible and efficient work experiences.
- Integrated collaboration for internal and external users to capitalize on ad-hoc, unstructured matter information.

Functionality and Integrations to Drive Efficiencies

Configurable with integration to thousands of add-on applications available on the Salesforce® App Exchange, AdvoLogix can extend to meet specific business needs. Some examples include:

- Contacts and Relationships
- Activity, Task and Time Management
- Meetings, Dockets and Important Dates
- Document Management and Automation
- Time and Expense Tracking
- Send Individual and Mass Email
- Email Archiving
- Business Accounts
- Enterprise-class reporting and dashboards so management can understand workload, priorities and success.

Achieve more with

AdvoLogix

About AdvoLogix

AdvoLogix® was established in 2006 with the mission of creating the first legal case management solution built from inception for the modern cloud computing environment. Today the AdvoLogix Matter Management application is a leading law practice and legal matter management solution that helps law firms, legal departments, and public service organizations automate unique business processes surrounding case management operations.

AdvoLogix is acclaimed by users globally and has been featured in media outlets worldwide, including: LegalTech News, Legal IT Insider, Law.com, Peer to Peer, Above the Law, CyberSecurity Law and Strategy, and American Bar Association editorials. The AdvoLogix case management solution has been awarded for its innovative legal technology standing by Salesforce.

AdvoLogix is active in the legal technology community and is at the forefront of best case management, cloud, and security practices. Users describe the AdvoLogix solution as "Best in class," "Great and extensible," and "Amazingly configurable and powerful."
To see more of what users are saying, visit: www.AdvoLogix.com

Contact our team to get started with a personalized AdvoLogix experience.

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